### MAROTTA, S.<sup>1</sup>; FRANCO, J.C.<sup>2</sup>

<sup>1</sup>Dipartimento di Biologia, Difesa e Biotecnologie Agro-forestali, Università della Basilicata, via N. Sauro 85, 85100 Potenza, Italy

<sup>2</sup>Departamento de Protecção das Plantas e de Fitoecologia, Secção de Protecção Integrada, Instituto Superior de Agronomia, 1399 Lisboa Codex, Portugal

# IS THE GENUS *LUSITANOCOCCUS* NEVES A JUNIOR SYNONYM OF *CUCULLOCOCCUS* FERRIS (HEMIPTERA: COCCOIDEA: PSEUDOCOCCIDAE)?

#### ABSTRACT

#### Is the genus *Lusitanococcus* Neves a junior synonym of *Cucullococcus* Ferris (Hemiptera: Coccoidea: Pseudococcudae)?

The genus *Lusitanococcus* was established by Neves in 1954 to include *arrabidensis*, a new species of mealybug collected in Portugal on *Erica arborea* and *E. lusitanica*. Later, on the basis of the original illustration and description, some workers considered that *Lusitanococcus* was a subjective synonym of *Cucullococcus* Ferris, 1941, while others considered it a valid genus.

Specimens were collected in the topotypic locality in Portugal off the same species of host plant and compared with the type specimens of *Lusitanococcus arrabidensis* Neves and with *C. vaccinii* Ferris, the type species of *Cucullococcus*. From this study, we have concluded that: (i) the genus *Lusitanococcus* is a junior subjective synonym of *Cucullococcus*, and that (ii) *arrabidensis* is a valid species. Some points with regard to generic characters of *Cucullococcus* are discussed.

Key words: Portugal, Spain, California, generic description, morphology, type, *Erica*, *Vaccinium*.

#### INTRODUCTION

The family Pseudococcidae includes more than 260 valid genera, of which about 40% are monotypic (Ben-Dov, 1994). Only a few monotypic genera are present in Europe and, among them, *Lusitanococcus* Neves stands out because of its' peculiar morphology. The validity of *Lusitanococcus* has been doubtful since its original designation and currently its' status is controversial. In fact, on the basis of the original illustration and description, *Lusitanococcus* has been considered to be a subjective synonym of *Cucullococcus* Ferris (1941) by some workers while others have considered it a valid genus.

The purpose of this paper is to discuss the systematic status of the genus *Lusitanococcus* and its type species *arrabidensis*.

# A BRIEF HISTORY

Neves (1954) established the genus *Lusitanococcus* to include *arrabidensis*, a new species of mealybug collected in 1943 in Portugal (Serra da Arrábida)

on *Erica arborea* and *E. lusitanica*. In a footnote (p. 238) he wrote: "In 1943, when this paper was written, I was not aware of the publication of Prof. G.F. Ferris with the description of the genus *Cucullococcus*. The genus *Cucullococcus* is very similar to *Lusitanococcus* but it seems that there are some characteristics that are not shared by both genera. However, in 1946, Ferris told me that, according to him, it is the same genus" (translation from Portuguese). Neves (1954) also gave information regarding the first-instar nymph and the biology of *L. arrabidensis*. Subsequently, specimens have been collected in two other Portuguese localities: at Serra da Estrela, on *Erica* sp. in 1948 and at Mata de Leiria on *E. scoparia* in 1954.

The species was also recorded from Spain by Gomez-Menor Ortega (1957), who redescribed and illustrated the adult female and the 1st-, 2nd- and 3rdinstar female nymphs and the pupa, based on the Spanish specimens. He considered Lusitanococcus to be a valid genus. The views of other workers have been as follows: Morrison & Morrison (1966) regarded the genus as a subjective synonym of Cucullococcus Ferris without any comment or suggestions; McKenzie (1967), in his report of Cucullococcus vaccinii in California, did not mention Lusitanococcus; Kozár & Walter (1985) listed Lusitanococcus as a valid genus, but also quoted the Morrison & Morrison (1966) synonymy; Martin-Mateo (1985) included arabidensis (sic!) in the genus Cucullococcus for the Spanish fauna; Tang (1992) redescribed the adult female of arrabidensis and, following Morrison & Morrison (1966), regarded Lusitanococcus as a subjective synonym of Cucullococcus but considered arrabidensis a valid species; Ben-Dov (1994) wrote, in the Remarks for Cucullococcus: " Tang's (1992) interpretation that Lusitanococcus Gomez-Menor Ortega (sic!) is a subjective synonym of this genus is not accepted in this catalogue"; and for Lusitanococcus, he wrote: "Morrison & Morrison (1966) and Tang (1992) regarded this genus as a subjective synonym of Cucullococcus Ferris, but this interpretation is not accepted in this catalogue".

As far as we know, none of the authors studied Neves syntype series or other Portuguese specimens and even Gomez-Menor Ortega (1957) based his observations on Spanish specimens of *arrabidensis*.

# MATERIALS AND METHODS

Several fresh specimens of *arrabidensis* were collected on *Erica arborea* at the topotype site in February 1995 during a working visit to Portugal by the first author. These specimens have been studied and compared with both the syntype series of Neves and with specimens of *vaccinii*, the type species of *Cucullococcus* Ferris, including four paratype specimens.

The terminology for the adult female morphology follows McKenzie (1967). Abbreviations of depositories are as follows: Direcção Geral de Protecção da Produção das Culturas, Lisboa, Portugal (DPCL); Dipartimento di Biologia, Difesa e Biotecnologie Agro-forestali, University of Basilicata, Potenza, Italy (DBP); United States National Museum of Natural History, Beltsville, Maryland (USNM).

### RESULTS

From this study, we have concluded that: (i) the genus *Lusitanococcus* is a junior subjective synonym of *Cucullococcus*, and that (ii) *arrabidensis* is a valid species. The taxonomic redescription of *arrabidensis* will be presented in a future paper.

#### TAXONOMY

*Cucullococcus* Ferris, 1941: 25; 1953: 312; McKenzie, 1967: 134; Tang, 1992: 588. Type species: *Cucullococcus vaccinii* Ferris, 1941, by original designation and monotypy.

*Lusitanococcus* Neves, 1954: 238; Gomez-Menor Ortega, 1957: 72. Type species: *Lusitanococcus arrabidensis* Neves, 1954, by original designation and monotypy. Synonymised by Morrison & Morrison, 1966: 112.

Derivatio nominis

The name *Cucullococcus* is derived from the Latin '*cucullus*', meaning 'hood', and refers to the sclerotised and enlarged anterior extremity.

### DESCRIPTION OF GENUS

Body of adult females subcircular or very broadly oval, with distinct segmentation and anterior extremity extended forwards and sclerotised. Mounted specimens less than 2mm long and 1.5mm wide. Antennae 5- or 6segmented. Legs short and stout; claw with or without a small denticle on plantar surface; translucent pores present or absent. Dorsal ostioles absent. Cerarii of usual type absent, represented only by a pair of small setae on each anal lobe area. Four to six dark-rimmed circuli present. Anal ring simple, entirely without pores, bearing six small setae along its extreme anterior border. Anal lobes absent or poorly developed. Trilocular pores of normal size and form on both sides, replaced on posterior region of abdominal venter by 5-10 locular pores. Quinquelocular pores on venter only. Tubular ducts on both sides, moderately large, more or less sclerotised, with slightly convex internal termination. Comments

The peculiar morphological characters of *Cucullococcus* are: (i) absence of dorsal ostioles and cerarii, (ii) presence of four to six dark-rimmed circuli, (iii) anal ring simple and without pores, (iv) the shape of the tubular ducts, (v) the extension and sclerotisation of the anterior extremity body, and (v) presence of quinquelocular pores ventrally.

The main differences in the adult females of *arrabidensis* and *vaccinii* are the structure of the legs and, in particular, the hind legs. In *vaccinii*, they are short and stout, normally developed, with distinct segments, without translucent pores and with a small denticle on the claw; in *arrabidensis*, the legs are short, stout and squat, sometimes distorted, with trochanter and femur fused and swollen (even globose in some specimens), with tibia and tarsus also fused or without free articulation, and with numerous, large and irregular translucent pores on all segments except the claw, which may or may not have a denticle.

However, these remarkable differences in the structure of the hind legs do not seem sufficient to justify the separation of these two genera, considering that they share many other morphological characters.

According to Ferris (1941) and McKenzie (1967), the "aberrant" genus *Cucullococcus* resembles certain species of *Ehrhornia* Ferris, *Discococcus* Ferris and *Rhodania* Goux, but the above combination of characters should preclude confusion.

Tang (1992) includes *Cucullococcus* in the sub-family Phenacoccinae, tribe Ritsemini, together with *Ritsemia* Lichtenstein and *Polystomophora* Borchsenius. This interpretation requires further studies to evaluate the suprageneric group assignment.

### MATERIAL EXAMINED

Lusitanococcus arrabidensis Neves.

**Syntype QQ**. Fifty-five adult females mounted on 12 slides, labelled as follows: *Lusitanococcus arrabidensis* n.sp., s/*Erica arborea*, Serra da Arrábida (right label); Leg. M. Neves, Id. e Prep.: M. Neves, 4/IX/943 (left label). Forty-three of the specimens are mounted on 9 slides in Canada Balsam; twelve are mounted on 3 slides in Hoyer fluid (DPCL).

**Non-type material**. Forty-four specimens on 29 slides, labelled: *Lusitanococcus arrabidensis* Neves, det. S. Marotta, Serra da Arrábida, Portugal, on *Erica arborea*, 4/II/1995, leg. S. Marotta & J.C. Franco (DBP).

### Cucullococcus vaccinii Ferris.

**Paratype 99**. Four adult females on one slide, labelled: *Cucullococcus vaccinii* n.sp., on *Vaccinium parvifolium* Sm, Castle Lake Rd., Siskiyou Co. California, 8H, Stanford University Natural History Museum (USNM), without date or collector.

**Non-type material**. Three adult females on one slide: *Cucullococcus vaccinii* Ferris, det. by D.F. Wilkey, 14/II/1962, 500 feet north Gasquet Dump, Del Norte Co., California, 10/II/1962, ex. *Vaccinium parvifolium*, L.J. Garret coll. (USNM). Three adult females on one slide, labelled: *Cucullococcus vaccinii* Ferris, on *Vaccinium* sp., Grants Pass, Oregon, 30/III/1970, J.B. Gianell colr. (USNM).

### ACKNOWLEDGEMENTS

We wish to thank Dug Miller (Systematic Entomology Laboratory, USDA, Beltsville, Maryland) and J. Monteiro Guimarães (Direcção Geral da Protecção das Culturas, Lisboa) for allowing us to study specimens deposited in their respective Institutions. We are grateful to Dr Ferenc Kozár, Plant Protection Institute, Academy of Sciences, Budapest, Hungary, for his critical review of the manuscript .

#### REFERENCES

- BEN-DOV, Y., 1994 A Systematic Catalogue of the Mealybugs of the World, with Data on Geographical Distribution, Hosts Plants, Biology and Economic Importance. Intercept Limited, Andover, United Kingdom. 688pp.
- FERRIS, G.F., 1941 A new genus in the Pseudococcidae (Homoptera: Pseudococcidae) (Contribution no. 26). *Microentomology*, 6: 25-28.
- GOMEZ-MENOR ORTEGA, L., 1957 Adiciones a los coccidos de España (cuarta nota). EOS, 33: 39-86.
- KozÁr, F., WALTER. J., 1985 Check-list of the Palaearctic Coccoidea (Homoptera). *Folia Entomologica Hungarica*, 46: 63-110.
- MARTIN-MATEO, M.P., 1985 Inventario preliminar de los coccidos de España. III. Pseudococcidae, Ortheziidae y Margarodidae. *Graellsia*, 41: 89-104.
- MCKENZIE, H.L., 1967 Mealybugs of California, with taxonomy, biology and control of North American species (Homoptera: Coccoidea: Pseudococcidae). University California Press, Berkeley Los Angeles. 534pp.
- MORRISON, H., MORRISON E.R., 1966 An annotated list of generic names of the scale insects (Homoptera: Coccoidea). *Miscellaneous Publication United States Department of Agriculture*, 1015: 1-206.
- NEVES, M., 1954 Contribuição para o estudo des cochonilhas de Portugal. *Portugaliae Acta Biologica*, 4: 229-252.
- TANG, F.T., 1992 The Pseudococcidae of China. Beijing, Chinese Agricultural Science Technology Press. 767pp.